

**THE INDIANAPOLIS LOCAL PUBLIC IMPROVEMENT BOND BANK**

**IRMA EXEMPTION NOTICE**

To Whom It May Concern:

The Indianapolis Local Public Improvement Bond Bank (the "Bond Bank") is hereby providing notice (this "Notice") that, except as otherwise set forth below, it has engaged London Witte Group, LLC, as its independent registered municipal advisor ("IRMA") for purposes of Securities and Exchange Commission Rule 15Ba1-1(d)(3)(vi) (the "IRMA Exemption") with respect to the Bond Bank's new and outstanding issues of bonds issued or outstanding until this Notice is modified or withdrawn by the Bond Bank. In particular, the IRMA is acting in such capacity only with respect to the issuance of municipal securities and not with respect to any municipal financial product. Any person seeking to rely on the IRMA Exemption shall, before providing any municipal advisory services to the Bond Bank, send a notice to the Bond Bank at the address below, briefly describing the issuance of municipal securities for which it wants to provide municipal advisory services.

Upon receipt, if the Bond Bank decides that the IRMA Exemption shall apply to such issuance of municipal securities, the Bond Bank shall send to such person a representation in writing that it is represented by, and will rely on the advice of, the IRMA. Thereupon, such person shall: (1) disclose in writing to the Bond Bank that, by obtaining such representation from the Bond Bank, such person is not a municipal advisor and is not subject to the fiduciary duty set forth in Section 15B(c)(1) of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010, with respect to such issuance of municipal securities (the "Disclosure"); and (2) send a copy of the Disclosure to the IRMA at the address set forth below:

Bob Swintz  
London Witte Group, LLC  
One Independence Center  
1776 North Meridian Street, Suite 500  
Indianapolis, Indiana 46202  
Telephone: (317) 634-4747  
Email: [Bob.Swintz@LWGcpa.com](mailto:Bob.Swintz@LWGcpa.com)

Issued this 25<sup>th</sup> day of July, 2016.

  
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Sarah S. Riordan  
Executive Director & General Counsel

For further information, please contact:

The Indianapolis Local Public Improvement Bond Bank  
200 East Washington Street, Suite 2342  
Indianapolis, IN 46204  
Telephone: (317) 327-4220  
[www.indianapolisbondbank.com](http://www.indianapolisbondbank.com)